

Pete
Kalogeropoulos
&
Vince Vocal

Student
Bursary
Program
Application



PenFinancial
CREDIT UNION

PenFinancial Credit Union Pete Kalogeropolous and Vince Vocal Student Bursary Program

Up to \$1,500 in bursary funding will be awarded annually to qualified applicants that have the greatest financial need. This bursary will be divided equally (\$750 each) between two students. Applicants shall be assessed on the basis of eligibility, financial need, academics and demonstrated community involvement. Applicants will only be eligible to receive one award in a twelve-month period. All applicants will be notified by mail approximately 8 weeks after the deadline date whether or not they have been successful with their application.

Conditions for Awarding Bursaries

A student may be eligible for a bursary under the program if he/she:

- Is a member of or dependent of a member of PenFinancial Credit Union (the Credit Union) for at least one year prior to submitting an application. Students related to Credit Union staff, Committee or Board members are not eligible to take part in this bursary program.
- Is currently or has been accepted as a duly registered full-time student at an accredited university (undergraduate program) or college.
- Has a minimum cumulative grade point average of C (65%) in his/her academic studies for the last academic year.
- Is involved in the community through volunteerism and/or cooperative activity.

Supporting Documents & Checklist

- 1) Official transcripts

Official high school or university/college transcripts of previous academic record.

- 2) Two letters of reference

Two confidential letters of reference that refer to you only as the "applicant" – ask that the provider does not use your name in the body of the letter.

- 3) A curriculum vitae or resume

A curriculum vitae or resume should include a summary of your academic achievements, your involvement in/contribution to the community as well as your work and other experiences.

- 4) A completed application form

Note: Incomplete or late applications will not be processed.

Assessment

Eligible applications will be reviewed by the Bursary Selection Committee (made up of 5 members of the Credit Union Development Committee) and shall be judged on the basis of financial need, academics and demonstrated community involvement. All information shall remain confidential. The Bursary Selection Committee is NOT given name and age information of the applicants prior to the review process.

Deadline


The completed application form and all supporting documents must be received on or before the first Monday in May. Applications can be dropped off at any Credit Union branch location or mailed to:

PenFinancial Credit Union
Central Services
Attn: Marketing & Business Development Officer
Re: Student Bursary Program
247 East Main Street
Welland, ON
L3B 3X1

I hereby acknowledge that I have read and understand the terms and conditions of this awards program as described above.

PenFinancial Student Bursary Application Form

Section A - Personal Information

Surname:	Given Name:
Date of Birth (mth/d/y):	Social Insurance Number:
Home Address:	Mailing Address: (if different from home)
Telephone Number:	Email Address:
Status: Single <input type="checkbox"/> Single Parent <input type="checkbox"/> Married <input type="checkbox"/> Common Law <input type="checkbox"/> Separated/Divorced <input type="checkbox"/>	
Number of Dependents:	Credit Union Acc't Number:
If you are applying and <u>do not have</u> a Credit Union account number, please note here the account number of your parent/guardian: #	
Signature of parent/guardian:	
For office use only. Applicant Identification Number: # 	
For office use only. Applicant Identification Number: #	

Section B - Academic Information

Name of Current School:	Name of Accepting University or College:
Program of Study:	Number of years of study in the program:
Diploma you expect to obtain:	

Section C - Financial Resources

Instructions on how to report income for yourself and your guardian(s) or spouse:
 List all gross (before tax) income for yourself and your spouse/common law partner or guardian(s) for 12 months i.e. if you are applying for the September to May bursary period, list income from May this current year up to and including May in the following year. For income not yet received, please estimate as accurately as possible – we will also accept income as declared on the previous year's income tax.
 Include: income from employment, self-employment, investments, EI, income assistance, child support, alimony, gifts from family/friends etc. Do not include Child Tax Credit or GST.

Applicant Income – liquid assets only

Will you be receiving funding from any OTHER source to take this program? Yes No
 If "Yes" enter the source of the income below.

Source of Income <small>For example provide name of employer, type of Federal or Provincial Government Funding or indicate self employed, etc.</small>	From Year - Month	To Year - Month	Total Gross Income for 12 month period
			\$
			\$
			\$
Total Gross(before tax) income for 12 months			\$

Applicant Assets

How much money do you have in your saving/chequing accounts?	\$
What is the total value of your term deposits, GICs, stocks, bonds, mutual funds etc. (do not include RRSPs)	\$
Total Assets \$	

Guardian(s) or Spouse/Common Law Partner – Income (please list both mother and father/guardians)

Source of Income <small>For example provide name of employer, type of Federal or Provincial government Funding or indicate self employed, etc.</small>	From Year - Month	To Year - Month	Total Gross Income for 12 month period
			\$
			\$
			\$
Total Gross(before tax) income for 12 months			\$

Guardian(s) or Spouse/Common Law Partner - Assets

How much money do you have in your saving/chequing accounts?	\$
What is the total value of your term deposits, GICs, stocks, bonds, mutual funds etc (do not include RRSPs)	\$
Total Assets: \$	

Number of other dependents of Guardian(s) or Spouse Common Law Partner:
 If there are any special circumstances which limit the support provided by your family, please provide details here:

Section D - Declaration

I hereby declare that the information I have provided in this application form is, to the best of my knowledge, correct and complete. I acknowledge that this information may be used to determine my eligibility for a needs-based bursary from the PenFinancial Bursary Program.

I understand that:

1. Making statements that are not true, or that are misleading may be considered fraud. Fraud is against the law in Canada. Misleading or untrue statements can result in me having to repay all or part of the bursary awarded to me.
2. It is my responsibility to make sure that the information on this application is true and correct.
3. If I receive a PenFinancial bursary and do not complete the eligible program period of study for which the bursary is awarded, I will repay the bursary.

I understand that by signing below it means:

1. I have answered all questions on the application that pertain to me.
2. I certify that all the information is complete and accurate.
3. I meet all of the eligibility requirements for this bursary.
4. I am aware that the information on this application is for the sole use of the Bursary Selection Committee and that the forms are destroyed when no longer needed.

Signature of Applicant:

Print Name:

Date: