



**Application for Donation OR Request for Sponsorship**

PenFinancial Credit Union gladly accepts requests from organizations/groups that reside within our communities which includes the Niagara Region.

This application must be completed for ALL DONATION/SPONSORSHIP REQUESTS IN EXCESS OF \$100.00. Please review our Donation/Sponsorship policy in order to ensure that your request will be considered.

Please complete all applicable information as it relates to your request i.e. requests for sports team sponsorships of course are not considered an event however, please note as much information as is possible

Date: \_\_\_\_\_ Phone #: \_\_\_\_\_

Organization Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Charitable Tax # (if applicable): \_\_\_\_\_

Organization Background (i.e. date established, mandate etc.): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you operate a nonprofit organization account at PenFinancial? Yes  No

If yes, Account #: \_\_\_\_\_ Branch: \_\_\_\_\_

Has your organization received support from PenFinancial Credit Union in the past? If so, please list for what and when: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Amount of Donation/Sponsorship Requested: \_\_\_\_\_

Date of event: \_\_\_\_\_ Location of event: \_\_\_\_\_

When is the Credit Union donation/sponsorship required: \_\_\_\_\_

**For consideration, your request must be received at least 30 days in advance of the event or when the funding is required – special circumstances will be considered on an individual basis.**

Are there other ways the Credit Union might help in lieu of or in addition to a cash donation/sponsorship?: \_\_\_\_\_

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What will the funds requested be used for? Provide a brief description of the event, its goals and the purpose of funding: \_\_\_\_\_

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How does the community benefit from this event (i.e. educational, safety, etc.)?: \_\_\_\_\_

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Support materials are being mailed/dropped off to the Corporate Office Yes  No

Could PenFinancial Credit Union employees be involved in this event and if so, how?

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What does PenFinancial Credit Union receive in terms of recognition for the donation/sponsorship? \_\_\_\_\_

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What are the publicity plans for this event and how will PenFinancial benefit?

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Are there other organizations or sponsors involved? If so, please list them: \_\_\_\_\_

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