

APPLICATION FOR BUSINESS LOAN

Sole Proprietorship	<input type="checkbox"/>
Partnership	<input type="checkbox"/>
Incorporated Business	<input type="checkbox"/>
Unincorporated Association	<input type="checkbox"/>
Other	<input type="checkbox"/>

New Member Existing Member A/C No _____

New Loan Renewal Rewrite

Legal Name _____

Business Name *(if other than above)* _____

Business Location _____

No and Street Name

City/Province

Contact Person _____

Position _____ Phone _____

Ownership Information Name <i>(Identify Directors by asterisk)</i>	Title	Age	Common Shares		Preferred Shares		Capital \$
			No.	%	No.	%	

Institution(s) where Accounts Held *(Give name, address, account number)*

Trade References

- Name
Address
- Name
Address
- Name
Address
- Name
Address
- Name
Address

Solicitor Firm Address Telephone Person to Contact	Auditor/Accountant Firm Address Telephone Person to Contact
Insurance Agent Firm Address Telephone Person to Contact	Other: _____ Firm Address Telephone Person to Contact

Details of Loan Required *(Indicate amount, purpose, proposed repayment terms, source of repayment)*

Security Offered	Market Value
	\$
	\$
	\$
	\$
	\$
	\$
Total	\$

Related Accounts *(Give name, present or contingent liability, where maintained and connection)*

Additional Information to be provided by Applicant as part of this Application

- | | | |
|---|---|---|
| <input type="checkbox"/> Business Profile | <input type="checkbox"/> Earnings/Cash Flow Forecast | <input type="checkbox"/> Current Operating Budget |
| <input type="checkbox"/> Financial Statement (last ___ years) | <input type="checkbox"/> Personal Financial Statements | <input type="checkbox"/> Age Analysis of Receivables/Payables |
| <input type="checkbox"/> Current Financial Statement | <input type="checkbox"/> Tax Returns for last ___ years | <input type="checkbox"/> List of Inventory |
| <input type="checkbox"/> Details of Fixed Assets | <input type="checkbox"/> Copy of Lease(s) | <input type="checkbox"/> Details of Key Man Life Insurance |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

The undersigned has furnished the information contained herein, and will furnish the additional information indicated above, for the purpose of obtaining a loan. The undersigned warrants that all such information is true to the best of its knowledge.

The undersigned hereby authorizes the Credit Union to contact its bankers, accountant/auditor, solicitor and insurance agent concerning its affairs; to conduct a commercial investigation with respect to it, and personal investigations with respect to its principals; and obtain such further information regarding it and its principals as permitted by law. The undersigned further authorizes the Credit Union to release to other credit grantors or any credit bureau information contained herein or any additional information indicated above.

Dated this _____ day of _____, 20____ at _____, Ontario.

Legal or Trade Name of Applicant _____

Per _____
Authorized Signing Officer Title

Per _____
Authorized Signing Officer Title