

Welcome to PenFinancial Credit Union

PenFinancial.com

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Listening is one of the most integral aspects of the advisor-member relationship. By listening to a member's financial goals and dreams, I can then create a customized and realistic investment plan to help them achieve those goals.

My experience in the financial services industry spans across over 30 years, starting as a

part-time Member Service Representative and working my way into my current position of Financial Services Specialist. Although many things have changed throughout those years, providing genuine advice to members has not. I understand everyone's life and economic situation is unique and different. I believe that personal service is vital when forming that relationship with our members. Over the years, I have built strong relationships with members by providing mortgages, loans and investment advice through every stage of life.

I have my Personal Financial Planner (PFP) designation and

have stayed up-to-date with the finance industry through several financial workshops, webinars and training sessions.

I believe that giving back to the community that has given so much to me is important. In addition to supporting numerous local events, I am also a proud member of the Dunnville Quilt Guide which donates quilts to a variety of causes including Quilts of Valour, Comfort Quilts and the Haldimand War Memorial Hospital.

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Fort Erie

Garrison Road Branch

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Fort Erie, ON L2A 1N8

Welland

East Main St Branch

247 East Main Street
Welland, ON L3B 3X1

St. Catharines

Bunting Branch

2-300 Bunting Road
St. Catharines, ON L2M 7X3

Niagara Falls

Dorchester Branch

7172 Dorchester Road
Niagara Falls, ON L2G 5V6

Huggins Branch

6289 Huggins Street
Niagara Falls, ON L2J 1H2

Dunnville

Dunnville Branch

208 Broad Street East
Dunnville, ON N1A 1G2

Fourth Avenue Branch

295 Fourth Avenue
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