

Welcome to PenFinancial Credit Union

PenFinancial.com

  @PenFinancial



Over 30 years in the financial industry has given me numerous opportunities to help members create and achieve their financial goals. I've had the privilege of helping members throughout all life stages; whether it's the newly married couple planning for their retirement together, or the elderly couple

currently enjoying a worry-free retirement and looking to ensure that their estate is in good hands.

I know that experience alone is one piece of the puzzle, but continuing to educate yourself is incredibly important when you're taking care of someone's financial life. This is why I'm proud to have recently been presented with my Personal Financial Planner (PFP) designation to add to my list of professional designations which includes: Trust and Estate Practitioner (TEP) and Fellow of the Credit Union Institute of Canada (FCUIC). That being said, the

little letters beside my name and the certificates on my wall, are meaningless, if they aren't paired with a certain level of integrity and trust. I'm not in the business of selling a member something they don't need, I'm in the business of helping people reach their financial goals through genuine, relationship-based advice.

I look forward to hearing your financial story and working together to help you achieve financial success.

Margaret Peters

Investment Advisor

PenFinancial Wealth Management

Credential Securities

Margaret.Peters@Penfinancial.com

[IIROC AdvisorReport](#)



*Mutual funds, other securities and securities related financial planning services are offered through Credential Securities, a division of Credential Qtrade Securities Inc. Credential Securities is a registered mark owned by Aviso Wealth Inc.

Fonthill

Fonthill Branch

130 Highway 20 East
Fonthill, ON L0S 1E6

Fort Erie

Garrison Road Branch

1201 Garrison Road
Fort Erie, ON L2A 1N8

Welland

East Main St Branch

247 East Main Street
Welland, ON L3B 3X1

St. Catharines

Bunting Branch

2-300 Bunting Road
St. Catharines, ON L2M 7X3

Niagara Falls

Dorchester Branch

7172 Dorchester Road
Niagara Falls, ON L2G 5V6

Huggins Branch

6289 Huggins Street
Niagara Falls, ON L2J 1H2

Dunnville

Dunnville Branch

208 Broad Street East
Dunnville, ON N1A 1G2

Fourth Avenue Branch

295 Fourth Avenue
St. Catharines, ON L2S 0E7