

Welcome to PenFinancial Credit Union

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Supporting members through all of life's adventures is the most rewarding part of working in financial services. I have spent the last 14 years gaining knowledge and experience within the industry while helping others achieve their goals. I have completed numerous courses and designations that enable me to support our members

financial needs. In order to develop a successful financial path, I believe there needs to be a collaboration between the advisor and the member. For this to happen, it's critical to educate members and ask open-ended questions to ensure that I'm working in their best interest.

I was born in St. Catharines, attended Niagara College and now live in Thorold with my wife Kim, daughter Ellie and our dachshund Ginny. I think it is safe to say that I love living and working in Niagara. In my spare time I enjoy biking, playing volleyball, and enjoying quality time with my family.

I support many local charities through donations and

participation in events like Grapes of Wrath for the Canadian Cancer Society, Big Brothers and Big Sisters Bowl for Kids Sake, and Big Move Cancer Ride. I also enjoy mentoring kids as a dedicated soccer coach in Niagara.

If you are looking for someone to help you achieve your goals and build an investment plan to take you through all of life's events, I would love the opportunity to meet with you. Being entrusted with someone's financial future is the highest compliment that I can be given.

Mike Bertrand

Branch Manager

Huggins Branch

Mike.Bertrand@Penfinancial.com

905-356-4467 x1601



Fonthill

Fonthill Branch

130 Highway 20 East
Fonthill, ON L0S 1E6

Fort Erie

Garrison Road Branch

1201 Garrison Road
Fort Erie, ON L2A 1N8

Welland

East Main St Branch

247 East Main Street
Welland, ON L3B 3X1

St. Catharines

Bunting Branch

2-300 Bunting Road
St. Catharines, ON L2M 7X3

Niagara Falls

Dorchester Branch

7172 Dorchester Road
Niagara Falls, ON L2G 5V6

Huggins Branch

6289 Huggins Street
Niagara Falls, ON L2J 1H2

Dunnville

Dunnville Branch

208 Broad Street East
Dunnville, ON N1A 1G2

Fourth Avenue Branch

295 Fourth Avenue
St. Catharines, ON L2S 0E7