

# Welcome to PenFinancial Credit Union

PenFinancial.com

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Balance in life is an ideal that I firmly believe in. As a Financial Services Specialist, I strive to help members find the perfect balance to reach important milestones, while having the financial freedom to enjoy a great quality of life. During my 13+ years in customer service, I have always operated with a member-first approach, which

means that I only recommend products and services aimed towards reaching your personal goals.

As a lifelong resident of Niagara, I am proud to work for our “Truly Local” Credit Union, knowing that each day I have the opportunity to give back to the people in our community. I’m thrilled to take part in a number of PenFinancial initiatives, such as “Skates for Kids”, which ensures that each kid has the chance to lace up their skates and participate in the fun. Being into athletics and fitness myself, I understand the important role that these activities can play in a child’s development, and it is a great feeling to help provide this

opportunity.

Graduating from Brock University, in the Honours BBA program in Finance, has provided me the skillset necessary to give relevant financial planning and investment advice. In order to bring this skillset to the next level, I am currently on the path to achieving my Personal Financial Planner designation. Working in an environment that endorses continuous education, gives me the confidence to know that I am providing industry leading advice, while helping members achieve their financial goals.

Whether you are saving for that shiny new car; financing the purchase of your first home; or planning a tropical getaway to escape the cold winter, I look forward to helping you reach these milestones with financial advice tailored to you.

## Simon Moriello

Financial Services Specialist  
Main Street Branch

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905-735-4801 x1411



## Fonthill

### Fonthill Branch

130 Highway 20 East  
Fonthill, ON L0S 1E6

## Fort Erie

### Garrison Road Branch

1201 Garrison Road  
Fort Erie, ON L2A 1N8

## Welland

### East Main St Branch

247 East Main Street  
Welland, ON L3B 3X1

## St. Catharines

### Bunting Branch

2-300 Bunting Road  
St. Catharines, ON L2M 7X3

## Niagara Falls

### Dorchester Branch

7172 Dorchester Road  
Niagara Falls, ON L2G 5V6

### Huggins Branch

6289 Huggins Street  
Niagara Falls, ON L2J 1H2

## Dunnville

### Dunnville Branch

208 Broad Street East  
Dunnville, ON N1A 1G2

### Fourth Avenue Branch

295 Fourth Avenue  
St. Catharines, ON L2S 0E7